



**UNIVERSITY OF PETROLEUM AND ENERGY STUDIES**  
**End Semester Examination, December 2021**

**Course: Project Finance & Banking**  
**Program: BBA LLB (BFIL)**  
**Course Code: CLBN4010**

**Semester: VII**  
**Duration: 03 hrs.**  
**Max. Marks: 100**

**Instructions: Attempt all questions. Read questions properly.**

**SECTION A**  
*(Type the answers in test box)*

*Objective Type Questions/Definitions/fill in the blanks*

5Q x2M=10 Marks

Q. No.		Marks	CO
1	What does PPPs and PFIs mean in reference to project finance?	2	CO1
2	List two types of projects that generally make use of project financing structure in India?	2	CO1
3	Name two government departments/authorities/ regulatory commissions that govern different types of projects in India.	2	CO1
4	What is the relevance of 'Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002' in a project finance transaction?	2	CO1
5	Comment on the below statement: "Greenfield and Brownfield investments are the same."	2	CO1

**SECTION B**  
*(Scan and upload)*

(Conceptual based question)

4Q x5M=20 Marks

Q. No.		Marks	CO
1	Are there investment treaties that protect foreign investment in projects?	5	CO2
2.	List the typical risks for 'projects' in India in reference to a project finance structure. Also, are there any mitigation factors?	5	CO2
3	What are the typical documents in a project finance transaction?	5	CO2
4	Explain the meaning of 'financing lease'.	5	CO2

**SECTION-C**  
*(Scan and upload)*

(Descriptive/Analytical Questions)

2Qx10M=20 Mark

Q.No.		Marks	CO
1	What are the advantages and disadvantages in a 'project finance' structure, from both lenders and borrowers perspective?	10	CO3

2	What forms of contractual protections are generally available to lenders to protect their investment in a 'project finance' structure?	10	CO3
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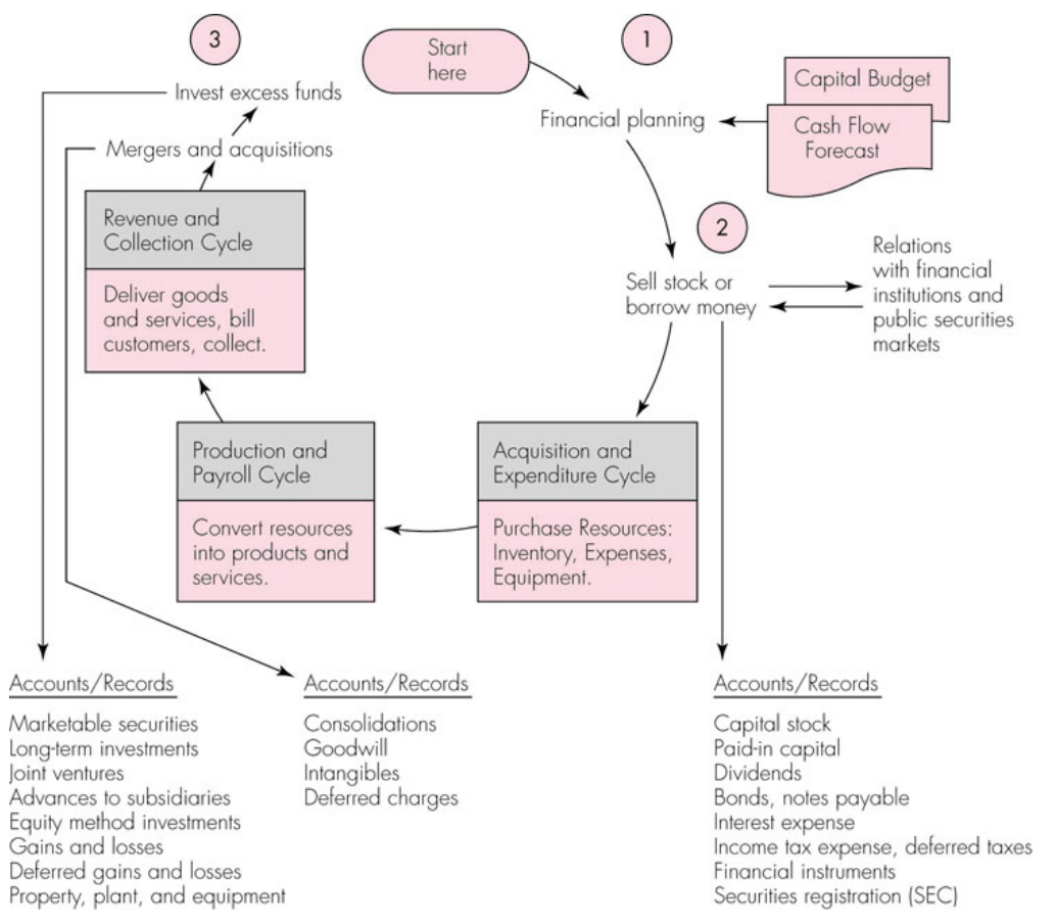
**SECTION-D**

(Case Studies/ Application Based Questions)

*(Scan and upload)*

2Qx25M =50 Marks

Q.No.	Typical Financing Cycle	Marks	CO
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<b>1</b>	<p>Explain in detail the three components of Step 2 in the below mentioned financing cycle:</p> 	25	CO4
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2	The main parties in a project finance transaction are the: (a) Lender(s); (b) Project developer; (c) Sponsor; (d) Governmental authority; (e) Material project participants; (f) Security trustee (on a case by case basis); (g) Facility agent (on a case by case basis); and (h) Escrow or Trust and Retention Account Bank. Explain the role of each one of them through an illustration in a typical project finance structure.	25	CO4
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