


Name:		
Enrolment No:		
UNIVERSITY OF PETROLEUM AND ENERGY STUDIES Online End Semester Examination, May 2021		
Program: BBA-FAS		Semester: IV
Subject/Course: Merchant Banking/Investment Banking		Max. Marks: 100
Course Code: FINC 3009P		Duration: 3 Hours
SECTION A		
1. Each Question will carry 5 Marks 2. Instruction: Complete the statement / Select the correct answer(s)		
S. No.	Questions	COs
Q 1	_____ was first Indian bank to set up merchant banking division in 1972. a) PNB b) UBI c) SBI d) Citi Bank	CO1
Q2	According to _____ (Merchant Bankers) Rules, 1992, it is mandatory for a merchant banker to hold a certificate of registration a) SEBI b) RBI c) IRDAI d) NABARD	CO1
Q3	The minimum net worth requirement for acting as merchant banker under Category IV is a) 5 Crore b) 50 Lacs c) 20 Lacs d) Nil	CO1
Q4	Underwriters are important intermediary in the _____ who agree to take up securities which are not fully subscribed. a) New issue /Primary market b) Money Market c) Foreign Market d) Retail Market	CO1
Q5	Identify the non-institutional investor from the following a) Insurance Companies b) Unit Trust of India c) Stock brokers d) Development Banks	CO1
Q6	Gross spread is equal to a) Sale price of the issue sold by the underwriter + Purchase price of the issue bought by the underwriter b) Purchase price of the issue bought by the underwriter - Sale price of the issue sold by the underwriter - Purchase price of the issue bought by the underwriter c) Sale price of the issue sold by the underwriter - Purchase price of the issue bought by the underwriter	CO1

	d) Sale price of the issue sold by the underwriter multiply by Purchase price of the issue bought by the underwriter	
SECTION B		
1. Each question will carry 10 marks 2. Instruction: Write short / brief notes		
Q 7	Explain all the essential qualities of a good merchant banker.	CO2
Q 8	Explain in detail the various steps involved in IPO process	CO2
Q 9	Who is an Underwriter? What are the different classifications of Underwriter? Explain each of them in detail	CO3
Q 10	Explain in detail the various Obligations and Responsibilities of a Merchant Banker.	CO3
Q 11	What is the meaning of Loan Syndication? Explain the various factors that affects Loan Syndication	CO4
Section C		
1. Each Question carries 20 Marks. 2. Instruction: Write long answer.		
Q12	What do you mean by Venture Capital? Explain in detail the various stages involved in Venture Capital.	CO4