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UNIVERSITY OF PETROLEUM AND ENERGY STUDIES

End Semester Examination, December 2017

Program: B.COM. LLB. (Hons.) Taxation Laws
Subject (Course): Fundamentals of Investment Management
Course Code: BBCF 232
No. of page/s: 2

Semester – V
Max. Marks: 100
Duration: 3 Hrs

Section A

There are 5 questions in this section of two marks each. (10)

- Q 1) Write the full form of ETF.
- Q 2) What does the computation of return on a bond involves?
- Q 3) Define Risk severity matrix.
- Q 4) Write any three form of return on any investments.
- Q 5) Write full form of REITs.

Section B

There are 5 questions in this section of four marks each. (20)

- Q 6) Two options are given to receive INR 1000 today or after one year. Explain which option is better and why?
- Q 7) Differentiate Industry Risk and Market Risk.
- Q 8) Discuss the functions of Capital market.
- Q 9) What are Mutual Funds? Explain in short.
- Q 10) Write the tick size of five major commodities traded in MCX.

Section C

There are 4 questions in this section of five marks each. (20)

- Q 11) What are Hedge Funds? Explain in short and write name of three popular hedge funds.
- Q 12) Explain MTM with the help of an example and show the calculations also.
- Q 13) What is Private Equity? Explain in short.
- Q 14) Explain different asset allocation types.

Section D

There are 5 questions in this section of ten marks each.

(50)

Q 15) Explain the fund investment strategy in detail.

Q 16) What should be a Risk Matrix under a Risk Policy of any organization.

Q 17) Explain the steps involved in wealth management.

Q 18) What went wrong during US Bubble Burst 2007, explain as per investment management point of view.

Q 19) Explain types of client under portfolio development process.