


<b>Name:</b>			
<b>Enrolment No:</b>			
<b>UPES</b> <b>End Semester Examination, December 2023</b>			
<b>Course: Securities Market Regulations</b> <b>Program: LL.B.</b> <b>Course Code: CLCP2002H</b>		<b>Semester: III</b> <b>Time: 03 hrs.</b> <b>Max. Marks: 100</b>	
<b>Instructions: Base your answers on the relevant laws, regulations and market-conditions.</b>			
<b>SECTION A</b> <b>(5Qx2M=10Marks)</b>			
S. No.	Define the following terms:	Marks	CO
Q 1	Pooled investment vehicle	2	CO1
Q 2	Stockbroker	2	CO1
Q 3	Merchant Banker	2	CO1
Q 4	Underwriter	2	CO1
Q 5	Retail Investor	2	CO1
<b>SECTION B</b> <b>(4Qx5M= 20 Marks)</b>			
Q 6	Write a short note on SEBI.	5	CO2
Q 7	Write a short note on SAT.	5	CO2
Q 8	Write a short note on external commercial borrowings.	5	CO2
Q 9	Write a short note on global depository receipts.	5	CO2
<b>SECTION-C</b> <b>(2Qx10M=20 Marks)</b>			
Q 10	Critically analyse SEBI's role in regulation of stock exchanges in India.	10	CO3
Q 11	Critically evaluate the role of depositories in Indian capital market.	10	CO3

**SECTION-D**  
**(2Qx25M=50 Marks)**

Q 12	<p>A company is planning to issue a rights issue to its existing shareholders. The company has 100,000,000 equity shares outstanding, and it is planning to issue 5 million new equity shares to its existing shareholders.</p> <ul style="list-style-type: none"><li>a) Evaluate the key benefits and drawbacks of a rights issue? (5 marks)</li><li>b) Suggest the key factors that the company should consider when pricing the rights issue? (10 marks)</li><li>c) Analyse and suggest which laws will be applicable on this rights issue? (10 marks)</li></ul>	<b>25</b>	<b>CO4</b>
Q 13	<p>A foreign investor is interested in investing in a company in India. The foreign investor wants to know the different options available for foreign investment in India and the regulatory requirements for each option.</p> <ul style="list-style-type: none"><li>a) Analyse the key benefits and drawbacks of each option? (10 marks)</li><li>b) Suggest the key factors that the foreign investor should consider when choosing for investment in India? (10 marks)</li><li>c) Name the existing regulators of the investment process for each option. (5 marks)</li></ul>	<b>25</b>	<b>CO4</b>